

How to Access the Administrative Portal & Administrative Tools



1. Purchase History

Click view Receipts to view past purchases.

2. Renew

Click Renew to renew your license in one easy step.

3. Status

• Green active means that your current product key is active and will work if you are not out of users. A red expired or inactive means your product key will not work.

4. Expiration

This date shows when your product key expires.

5. Product Key

• Give this code to your staff members to complete their CARES® training.

6. Exam Options

- This is where you can change your CARES® Dementia Certification exam options. You can make the exam required, optional, or not available to users of your program(s).
 - Note Florida, Struthers, and Greenhouse programs do not have this option.

7. Usage

• If you have a limited user license, this is a good way to monitor how many licenses you have used on your license.

8. User Reports

- Click View Reports to view each staff member's training progress.
- Export reports to excel for ease of viewing and filtering.
- Print user training certificates and user certification certificates.

9. Group Training

- Set up new users that have gone through a Group Training session.
 - For Group Training instructions please visit: www.hcinteractive.com/FAQ#GroupTraining
- Update a user's module completion status

10. Admin Tools → **Manage Users**

- Merge Users
 - Combine user accounts
- Archive Users
 - Archive past staff member accounts to keep their records off administrative reports.
- Update User Data
 - Change or update the spelling of a user's name